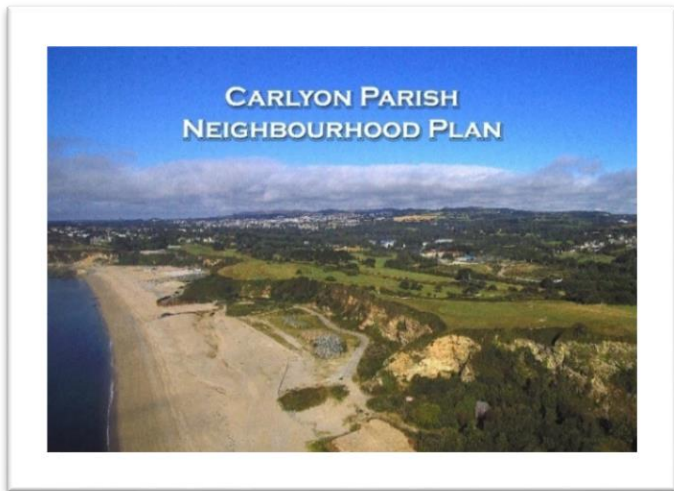


Carlyon Parish Neighbourhood Plan

SECOND Residential Questionnaire Response Analysis



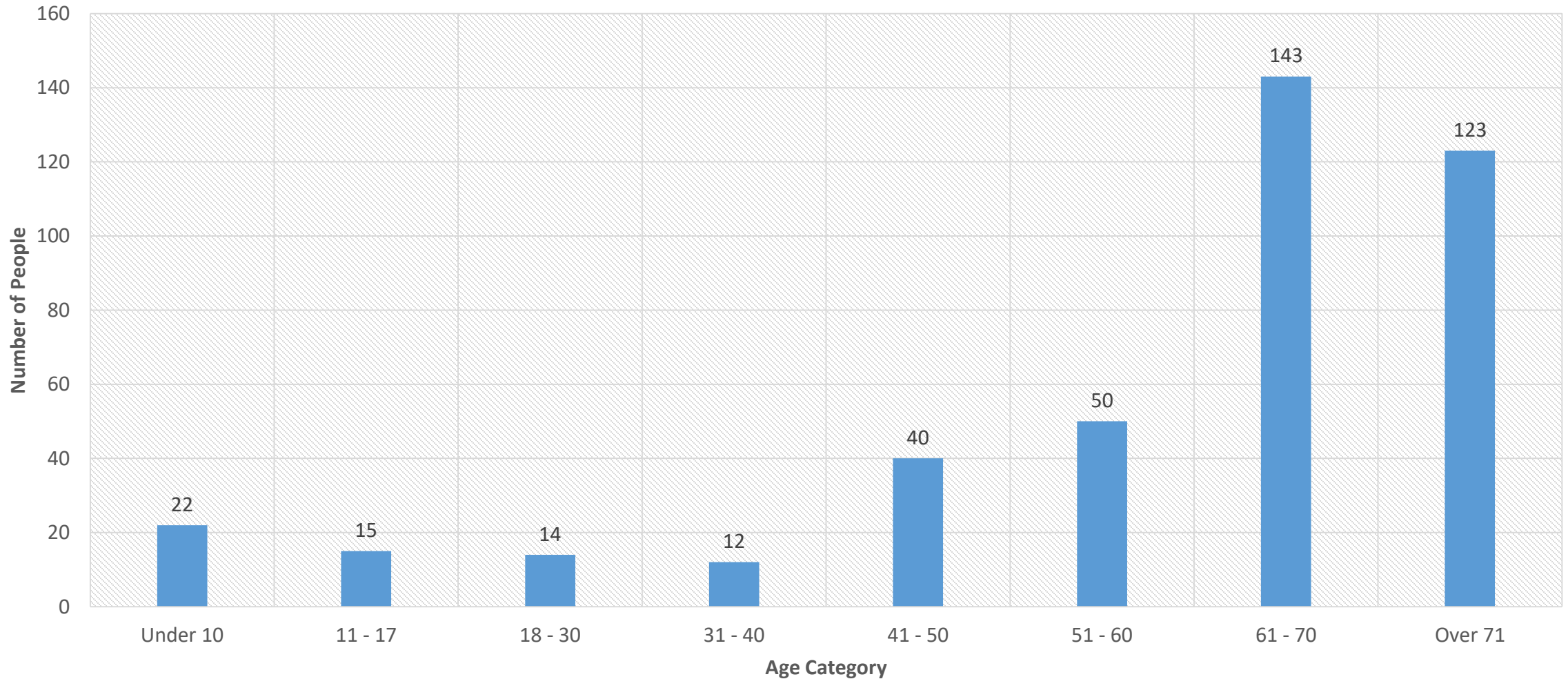
Background

The **SECOND** residential questionnaire, issued in December 2017, has been designed to determine a more detailed assessment of the key planning concerns of parish residents and what topics they wish to see contained as policy within the NDP.

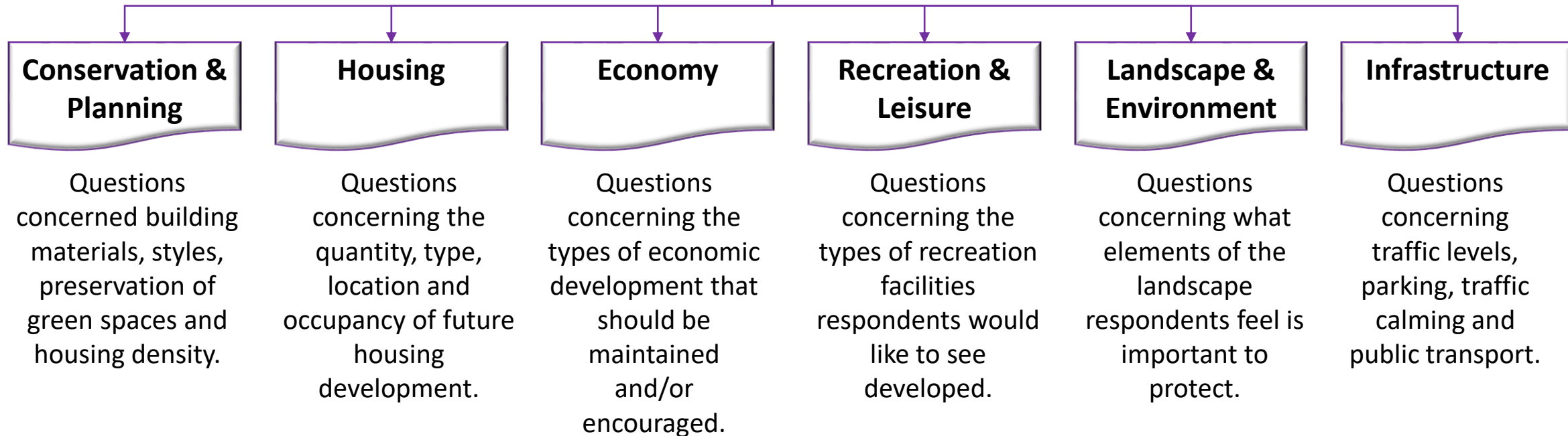
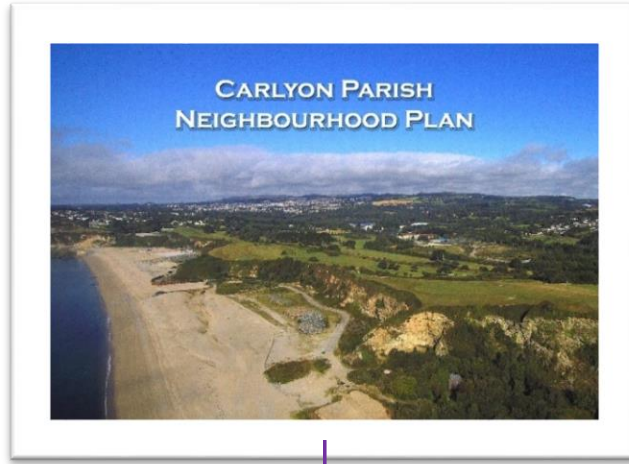
- The questionnaire has been detailed based on the responses to the first questionnaire issued in June 2017
- A total of **737 questionnaires were issued** to all households in the Parish
- A total of **218 questionnaires were returned** (30% return rate)

Age Profile of Responding Households

The largest age profiles are 61-70 and over 71



Structure of Questionnaire



Conservation & Planning

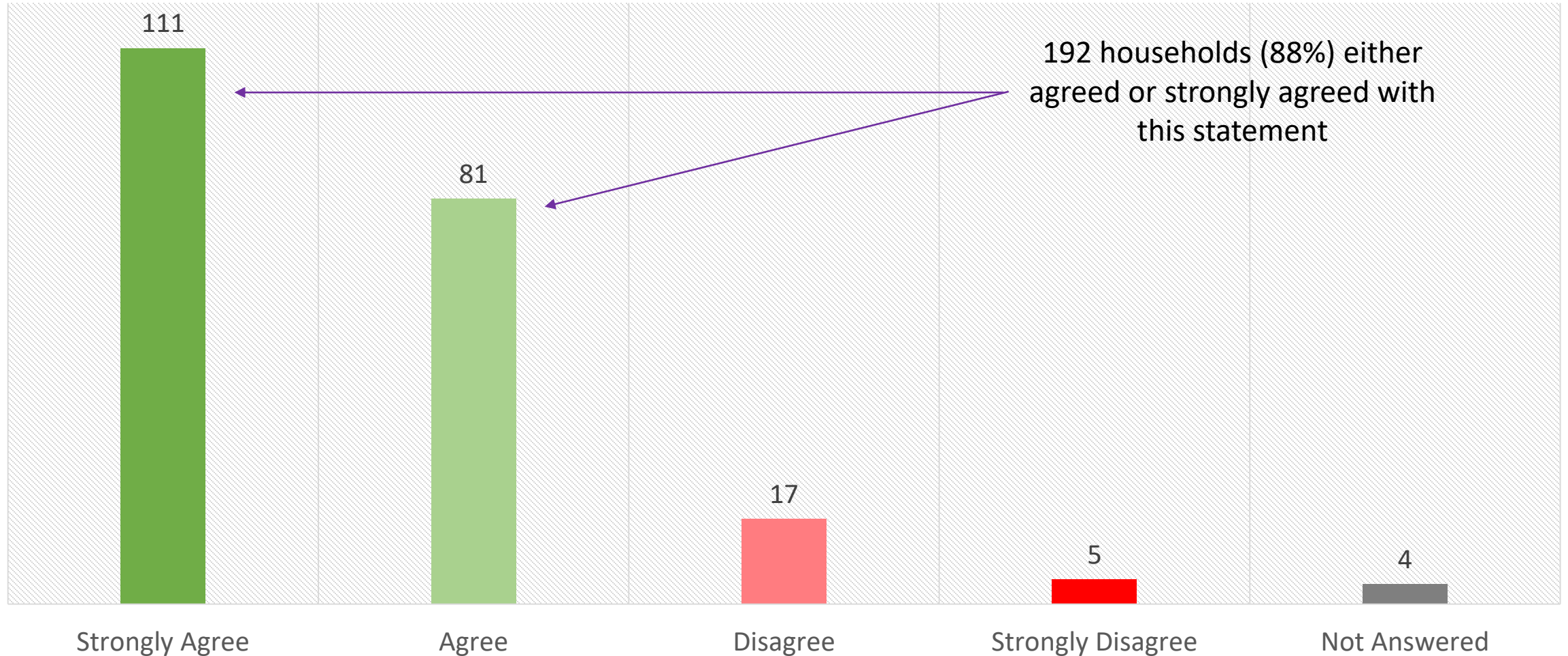
Questions C1 to C5

Questions concerned building materials, styles, preservation of green spaces and housing density.



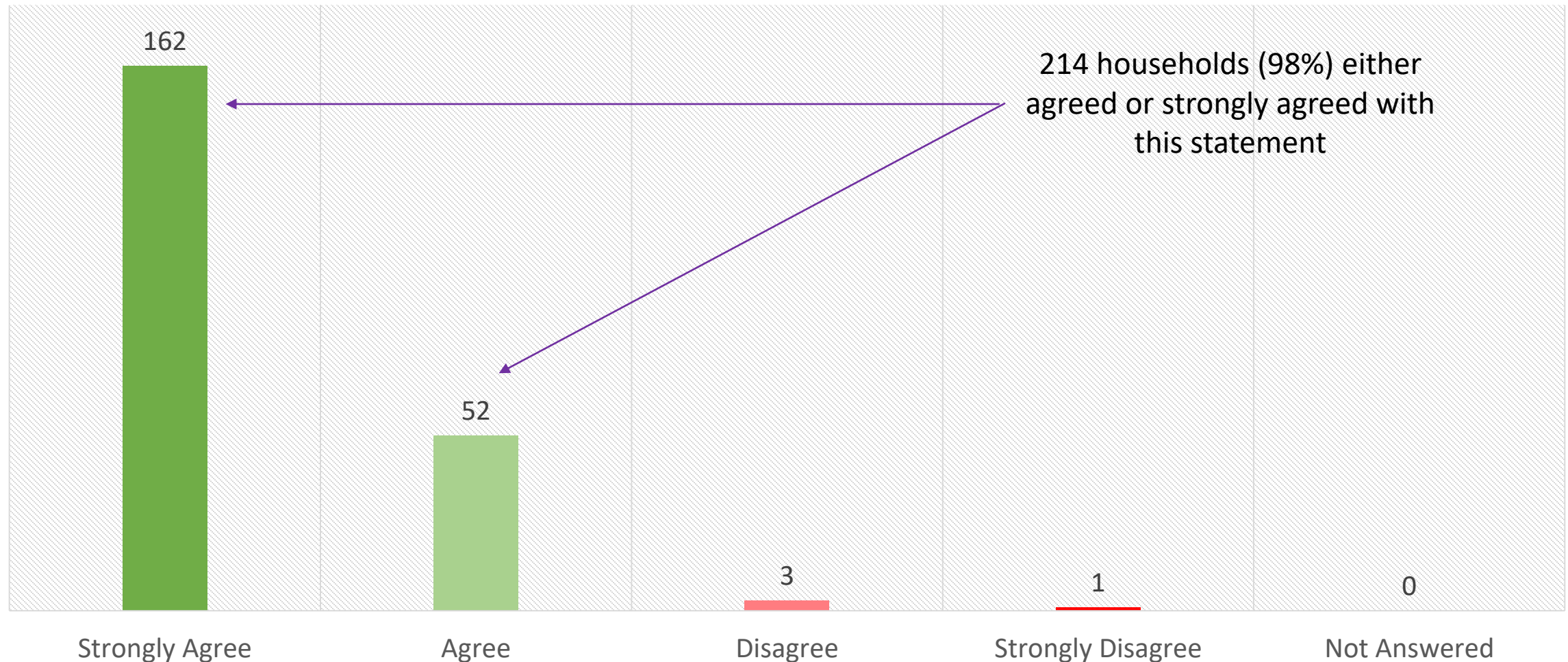
Materials & Architectural Styles

Statement: New development, alterations etc. should only use materials and architectural styles in keeping with the character of the area.



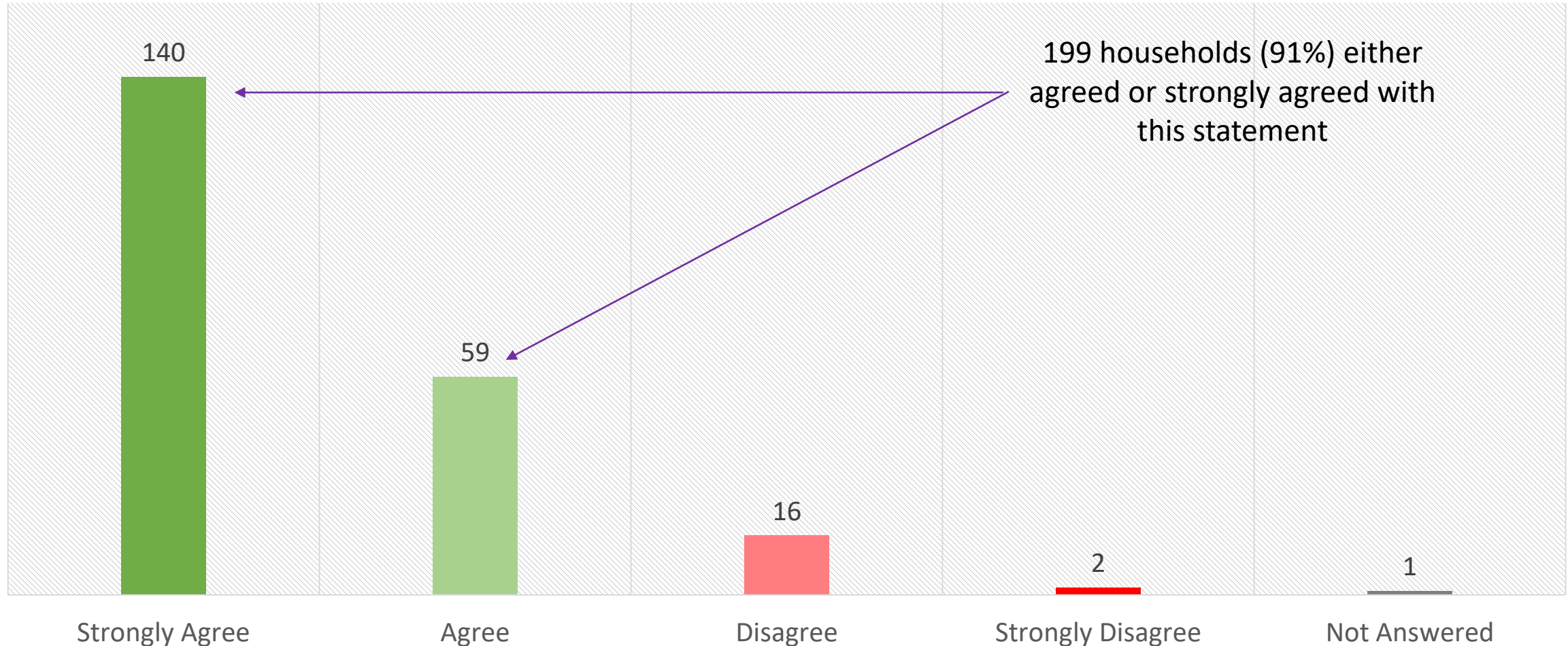
Preservation of Existing Views & Open Spaces

Statement: Future development or redevelopment must preserve existing views, landscapes and natural open spaces.



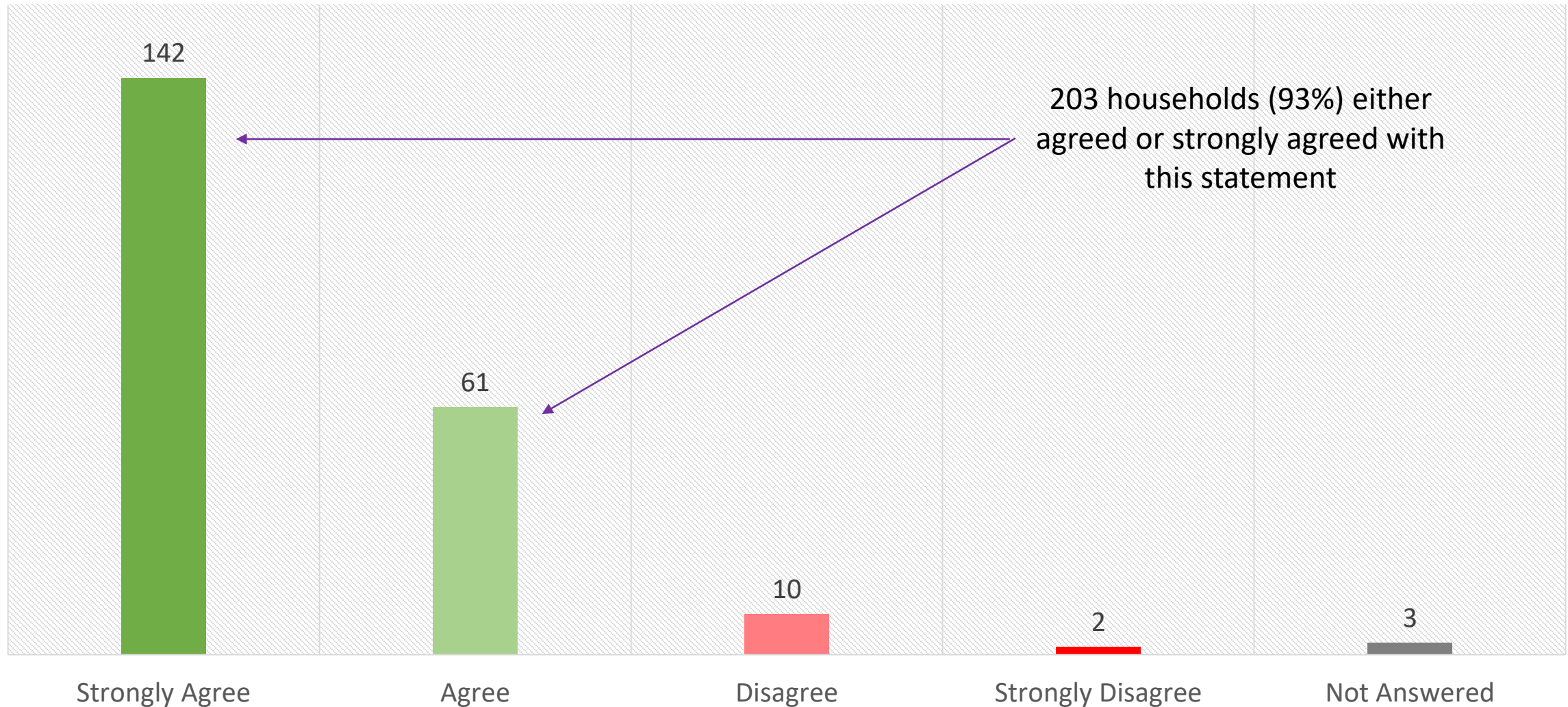
Preservation of Site Configuration (Build vs. Garden Ratio)

Statement: Any future development or redevelopment of a site should preserve the green space surrounding it.



Site Density (replacing single dwellings with multiples)

Statement: Any future development should not increase significantly the housing density of the site.



Conservation & Planning: Additional Comments

A sample of the additional comments made:



Section Conclusion

Based on the majority viewpoint, the following conclusion should be taken forward into the Neighbourhood plan:

- ✓ New development, alterations etc. should only use materials and architectural styles in keeping with the character of the area;
- ✓ Future development or redevelopment must preserve existing views, landscapes and natural open spaces;
- ✓ Any future development or redevelopment of a site should preserve the green space surrounding it;
- ✓ Any future development should not increase significantly the housing density of the site.

Housing

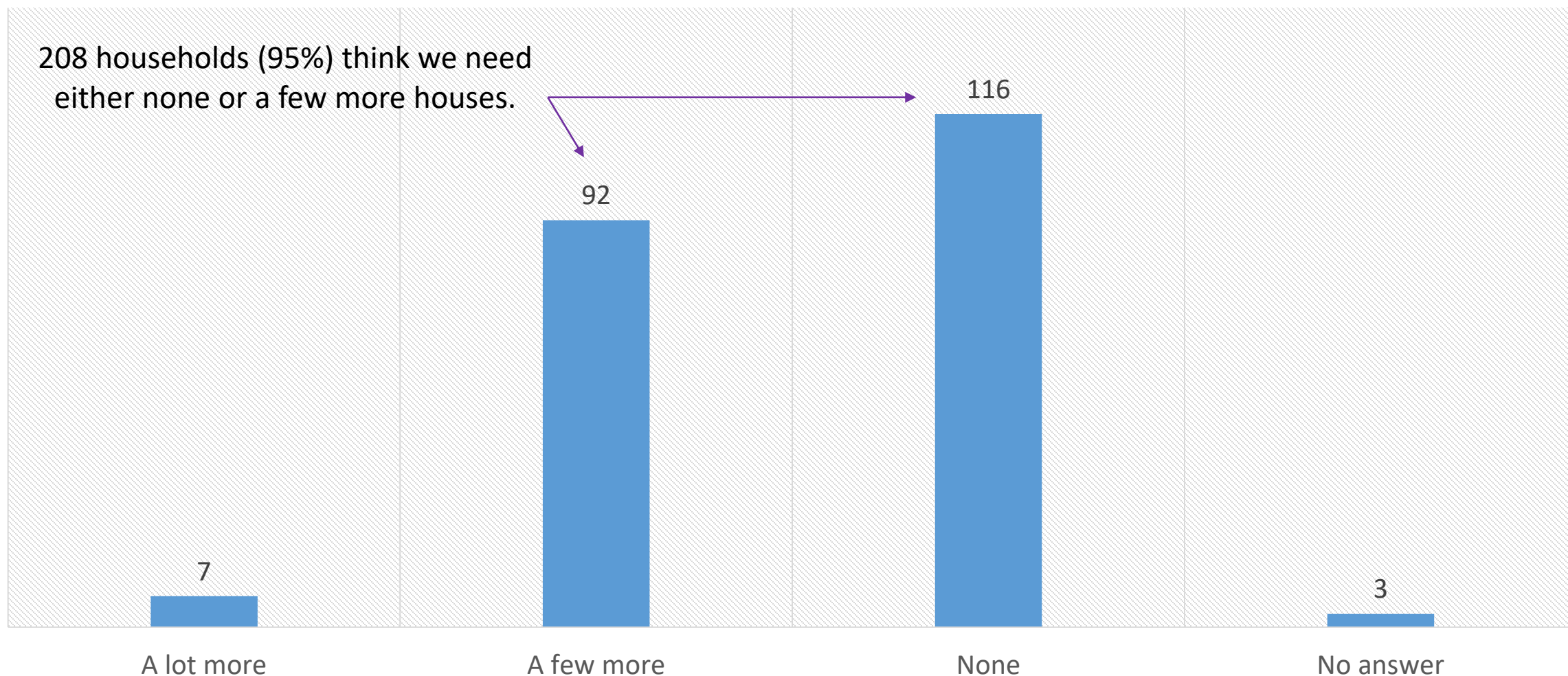
Questions H1 to H5

Questions concerning the quantity, type, location and occupancy of future housing development.



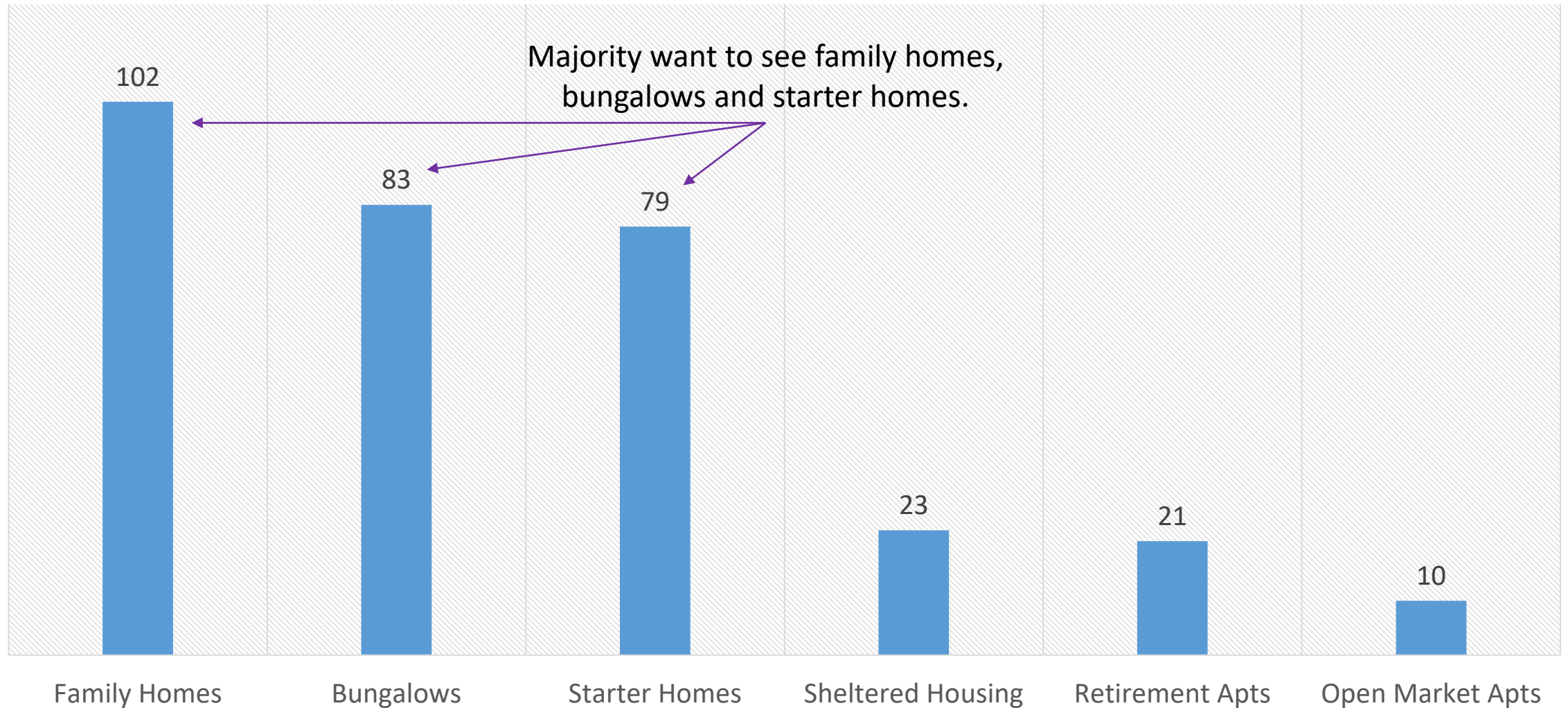
Housing Quantity

Question: Considering the current housing supply in the parish, do you think we need: a lot more, a few more or none?



Types of Housing

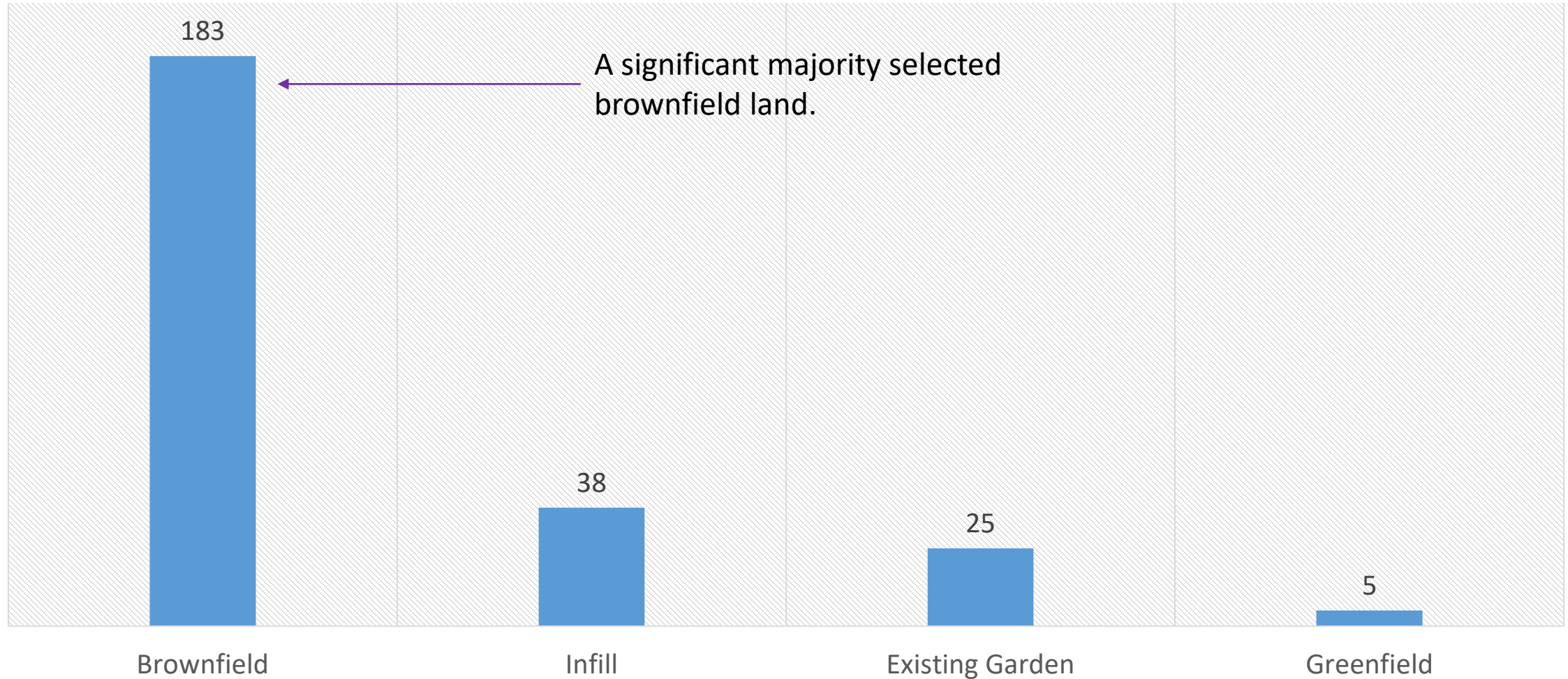
Question: If more is needed, what sort of housing should it be?



Respondents were allowed to select multiple categories

Where should homes be built?

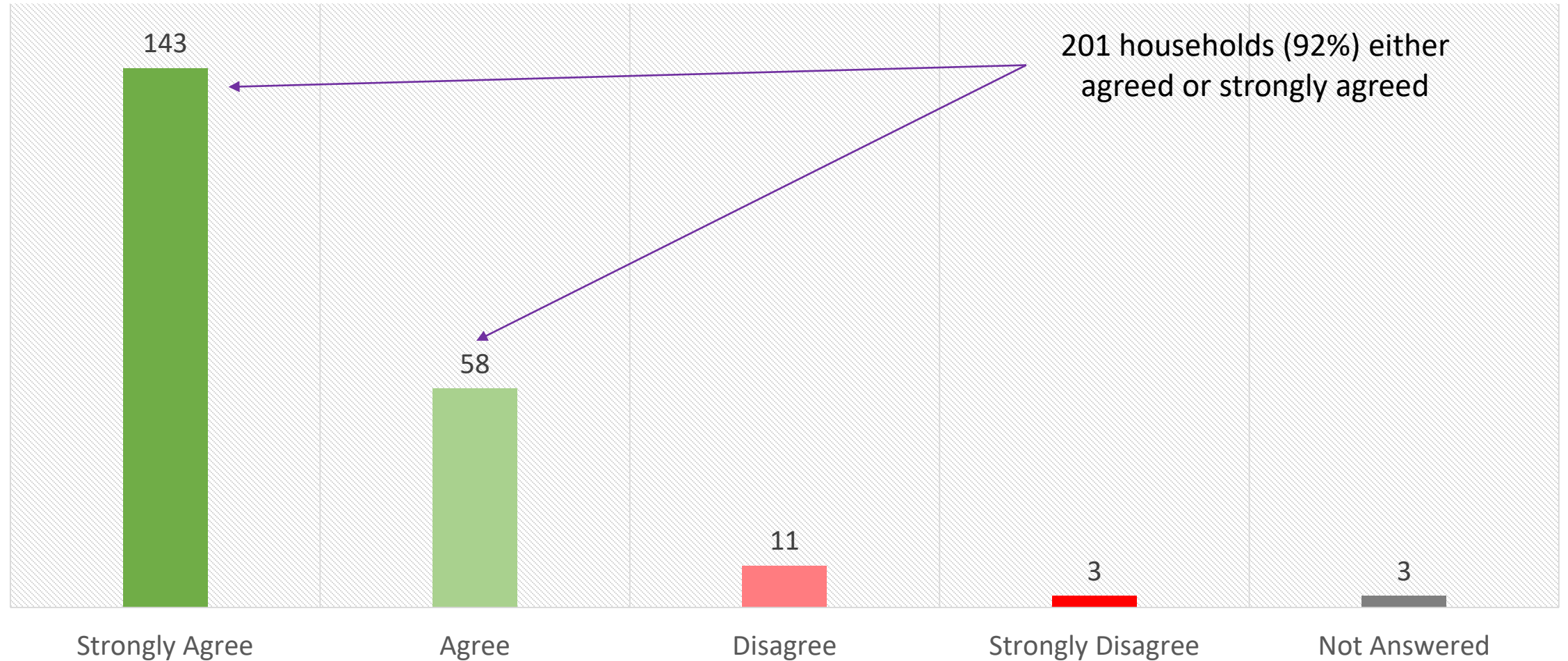
Question: If new houses were to be built, should they be on: infill, existing garden areas, brownfield land, greenfield land?



Respondents were allowed to select multiple categories

Who should new homes be for?

Question: If new houses were to be built, should they be only for permanent residents and not sold as second homes?



Housing: Additional Comments

A sample of the additional comments made:



Section Conclusion

Based on the majority viewpoint, the following conclusion should be taken forward into the Neighbourhood plan:

- ✓ New development of homes should be restricted to just a 'few more';
- ✓ The development should be focused on family homes, bungalows and starter homes;
- ✓ Developments should utilise brownfield land and infill where appropriate;
- ✓ New homes should prioritise permanent residents.

Economy (Business & Retail)

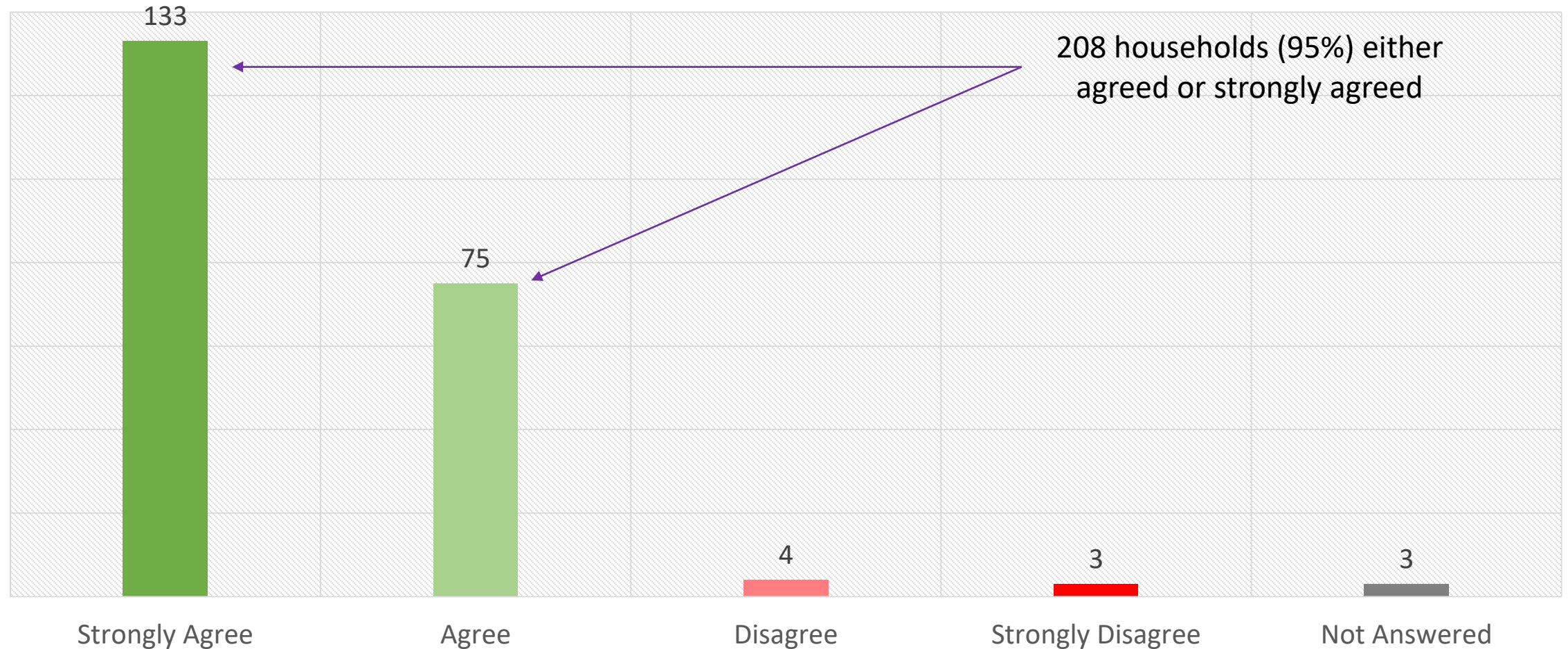
Questions E1 to E3

Questions concerning the types of economic development that should be maintained and/or encouraged.



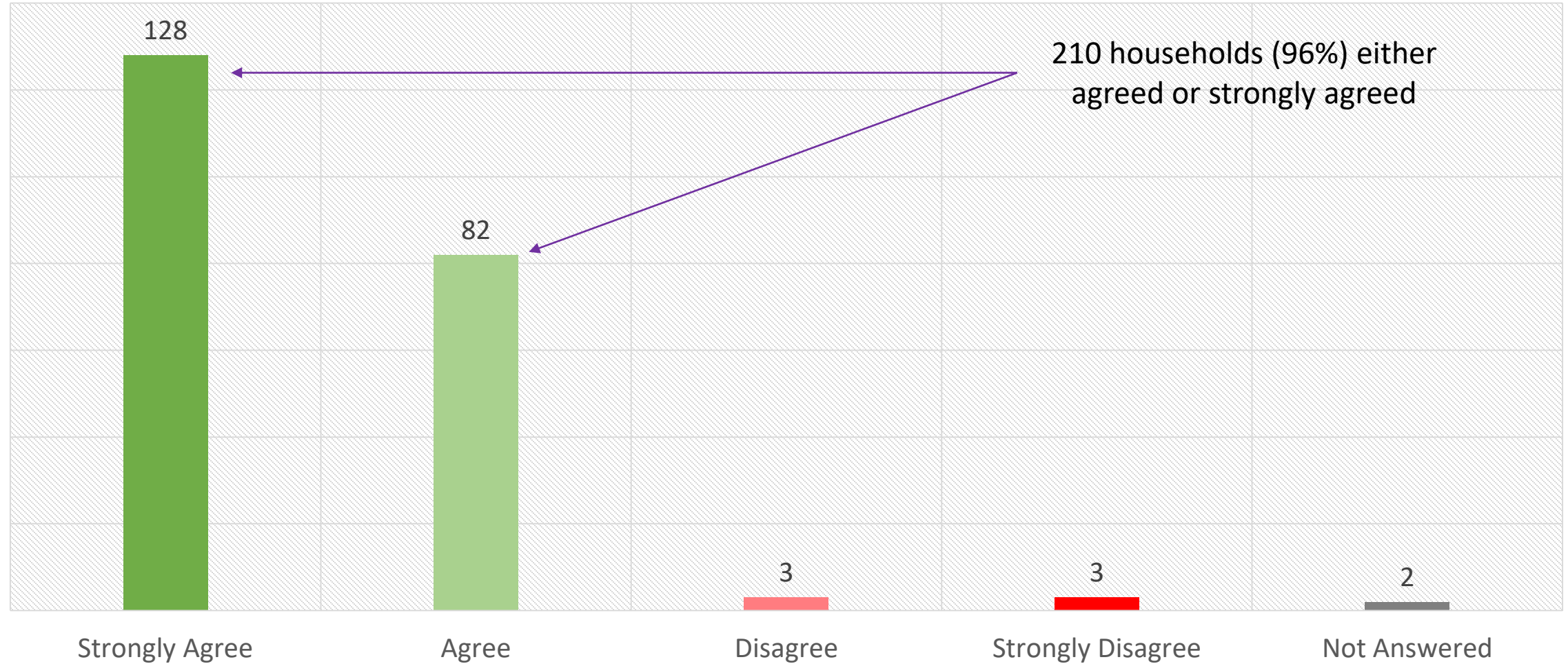
Tourism/Hospitality Facilities

Question: Should the existing hospitality facilities in the parish be preserved and supported to encourage and maintain employment opportunities?



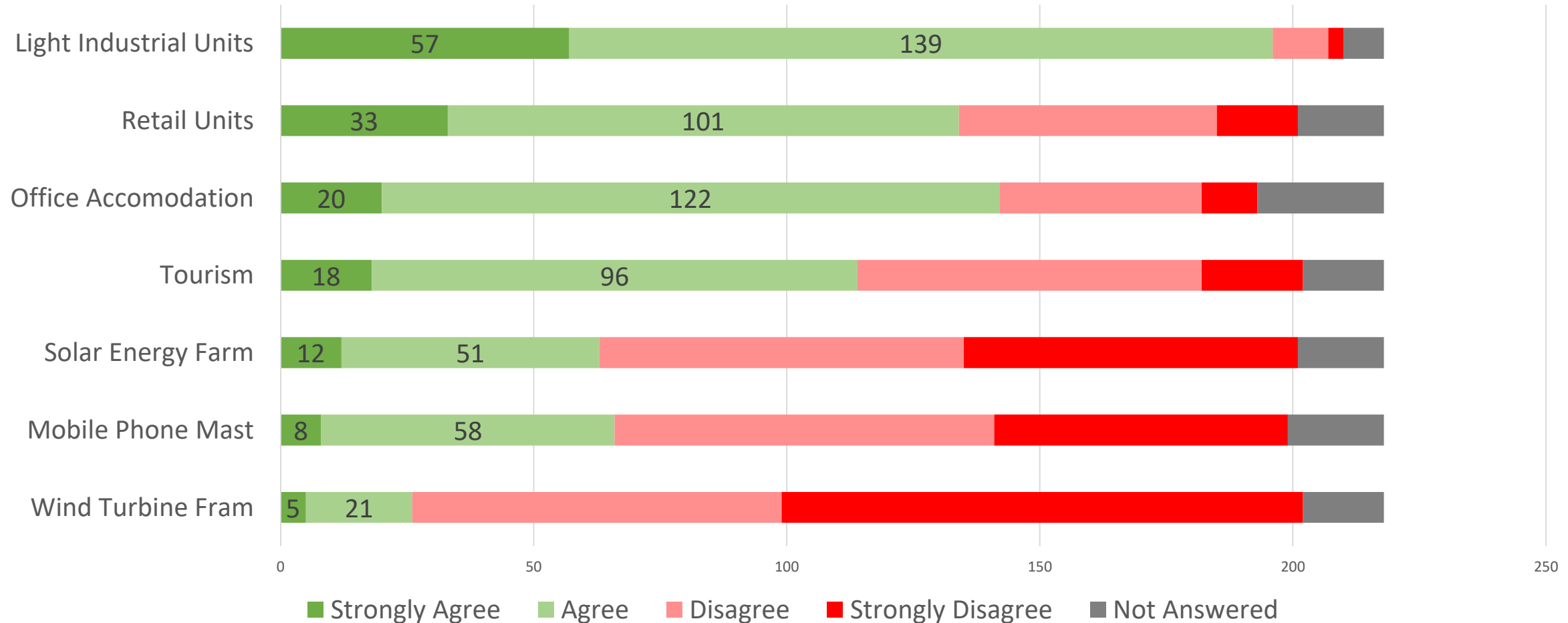
Retail Units

Question: Should the retail units and restaurants in Beach Road be preserved, supported and if possible, enhanced, as a local amenity?



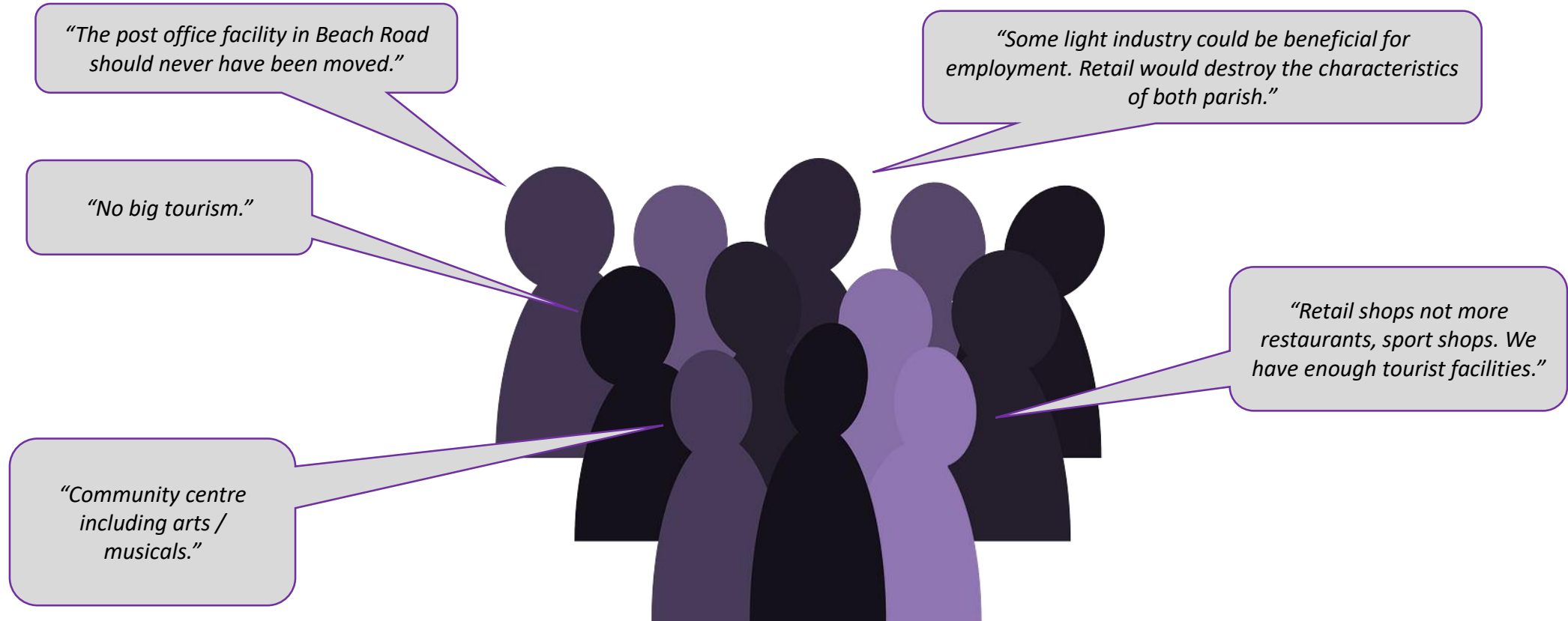
Industrial Development

Question: What type of industrial development should be encouraged to occupy the existing industrial sites within the parish?



Economy: Additional Comments

A sample of the additional comments made:



Section Conclusion

Based on the majority viewpoint, the following conclusion should be taken forward into the Neighbourhood plan:

- ✓ Existing hospitality facilities in the parish to be preserved and supported;
- ✓ The use of the Beach Road retail units should be preserved for retail/restaurants;
- ✓ Existing industrial sites should be encouraged to develop further light industry and retail;
- ✓ There is limited enthusiasm for further tourism related development.

Recreation & Leisure

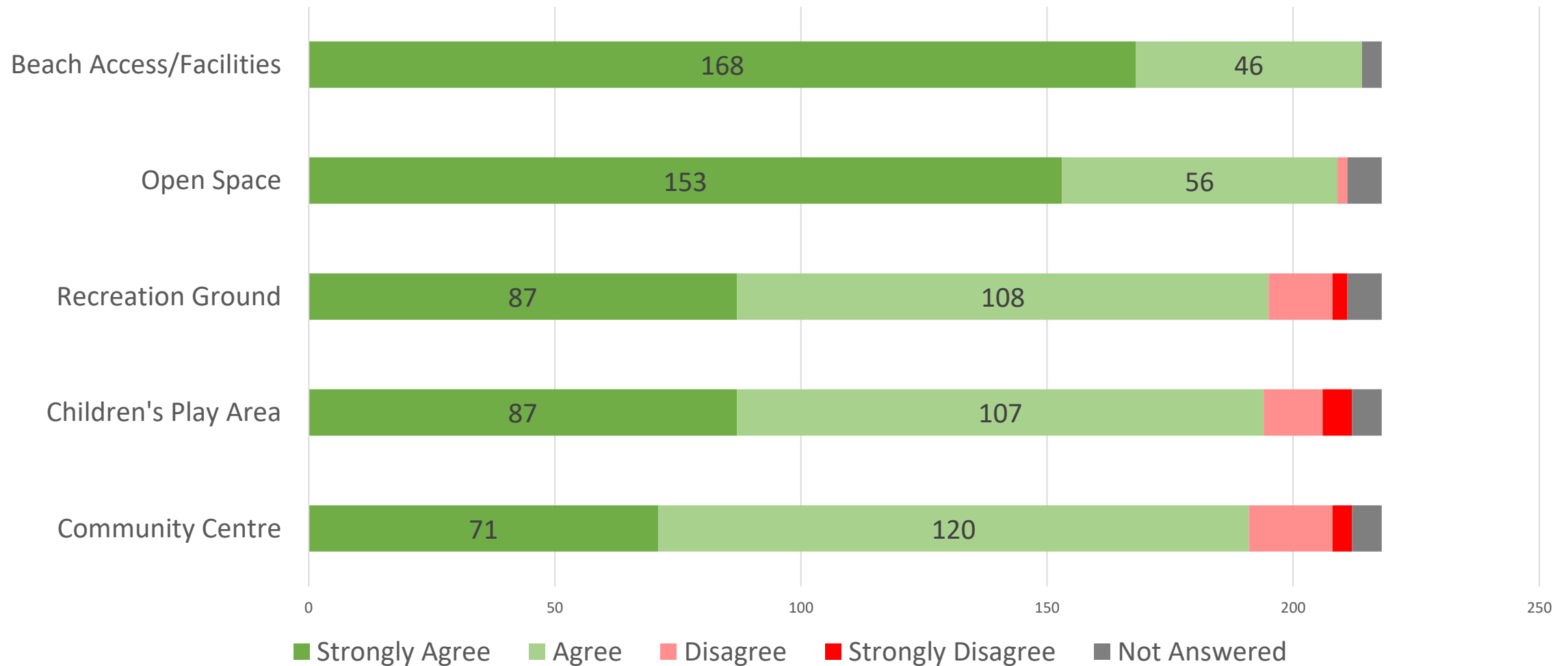
Questions R1 (Options A to F)

Questions concerning the types of recreation facilities respondents would like to see developed.



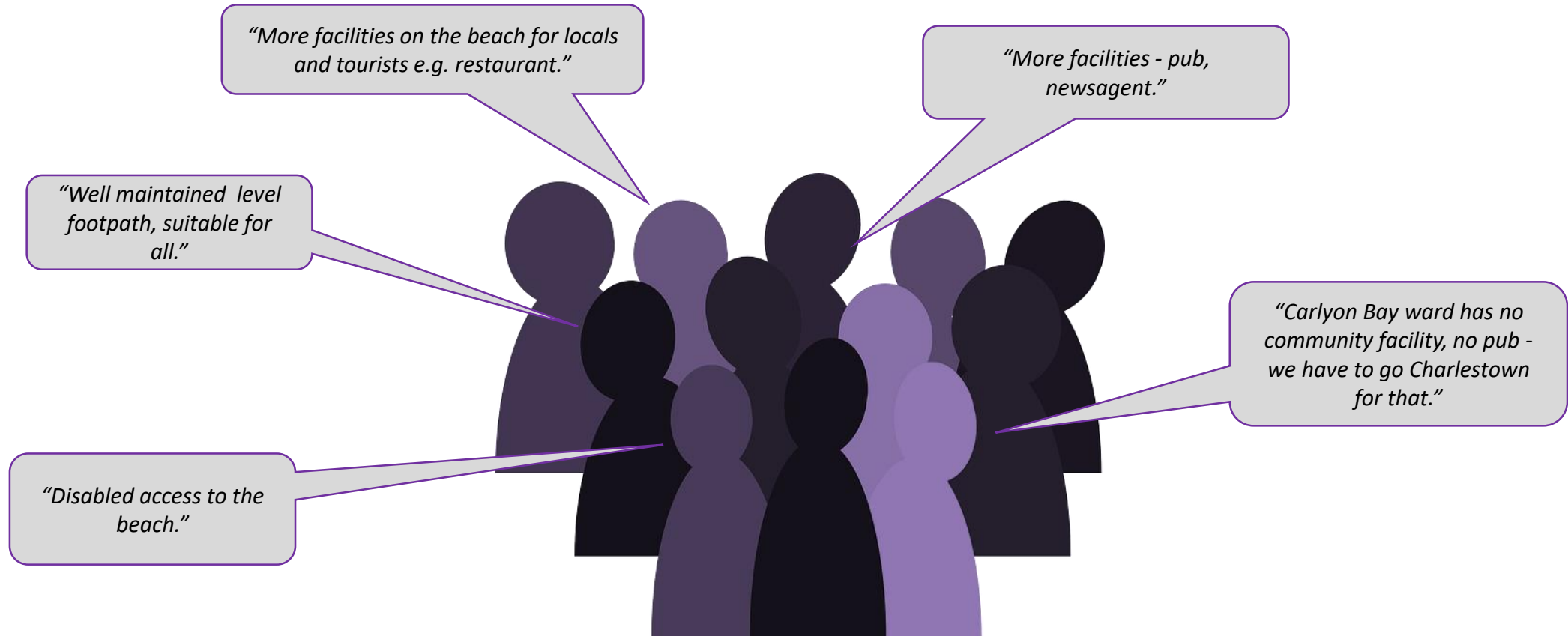
Recreation & Leisure

Question: Do you consider the following are important?



Recreation & Leisure: Additional Comments

A sample of the additional comments made:



Section Conclusion

Based on the majority viewpoint, the following conclusion should be taken forward into the Neighbourhood plan:

- ✓ Continued beach access and facilities are high on the parish's requirements;
- ✓ The maintenance of open space is valued more than designed recreational areas;
- ✓ There is still a requirement for some level of recreation/children's play area development.

Landscape & Environment

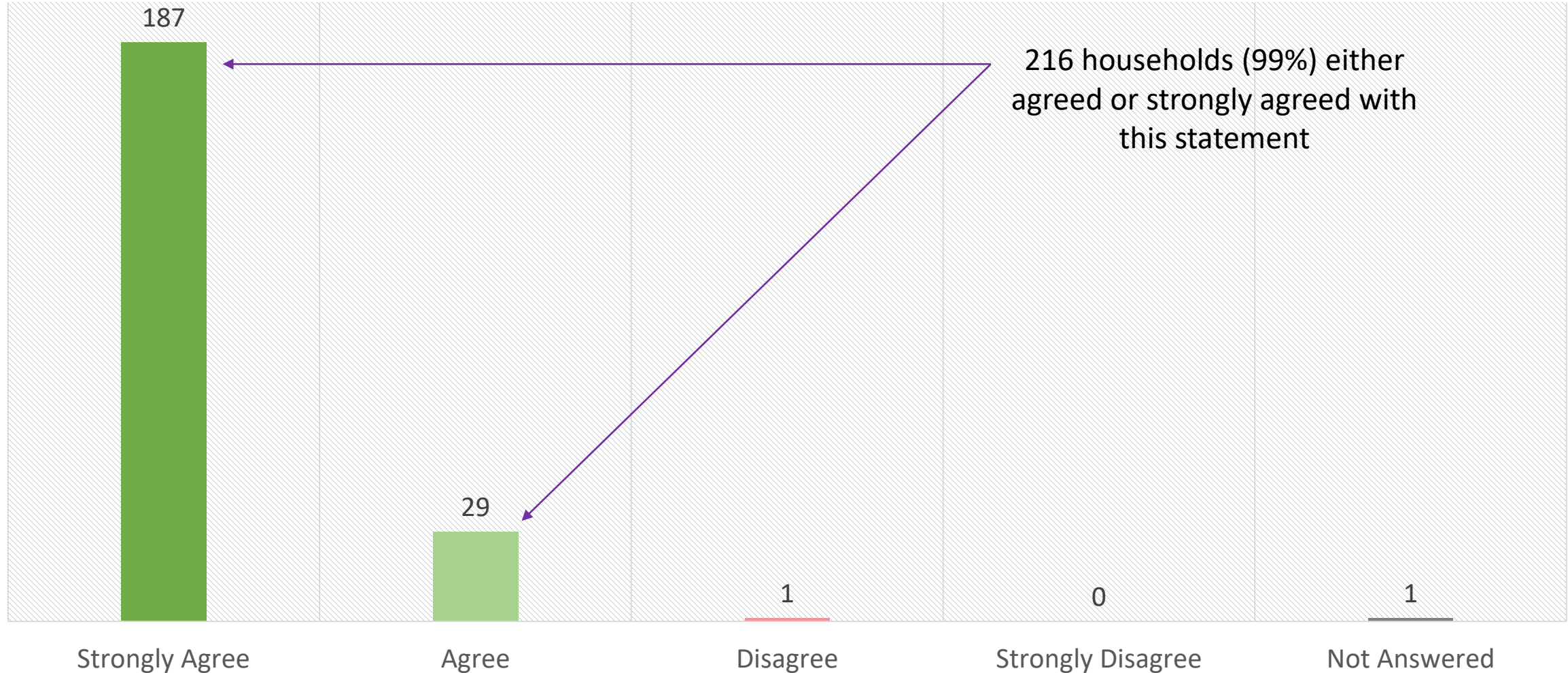
Questions L1 to L6

Questions concerning what elements of the landscape respondents feel is important to protect.



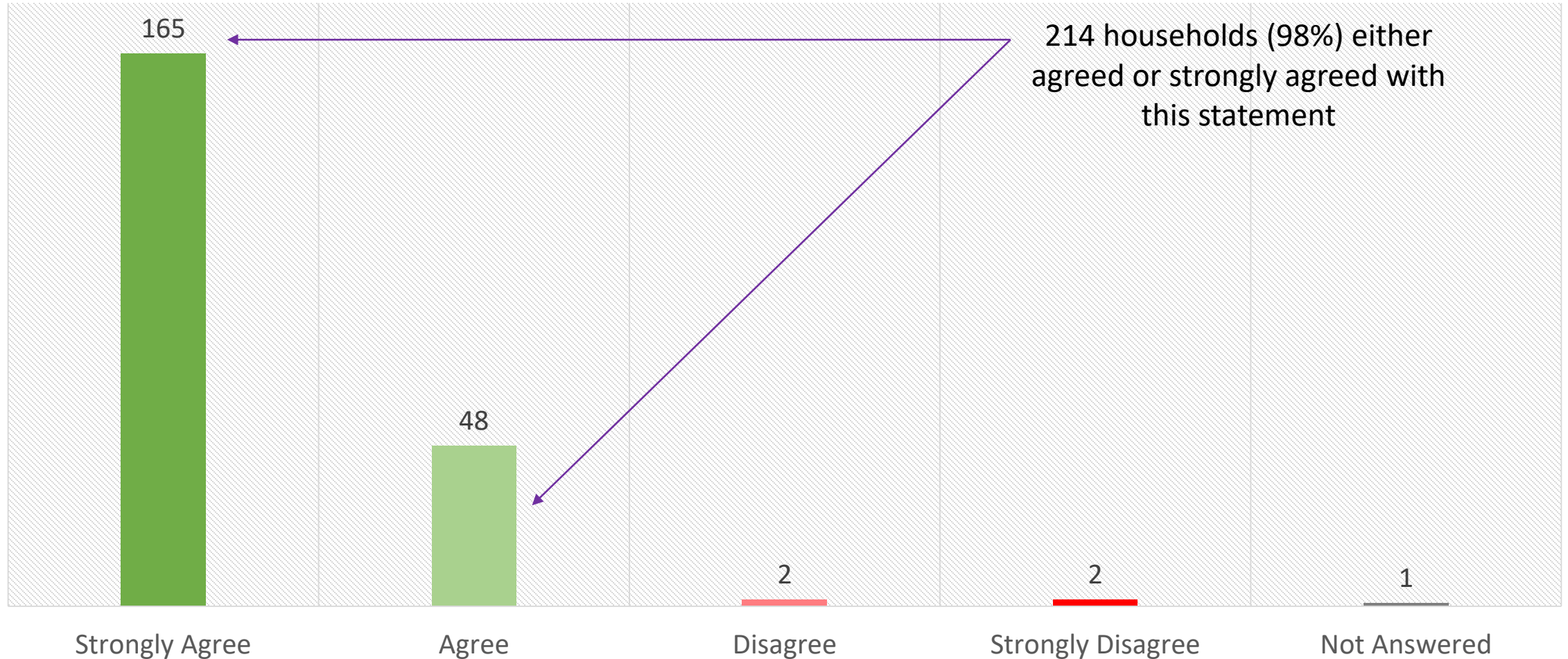
Coastal Views & Open Spaces

Statement: Coastal views and open spaces are important aspects of the area.



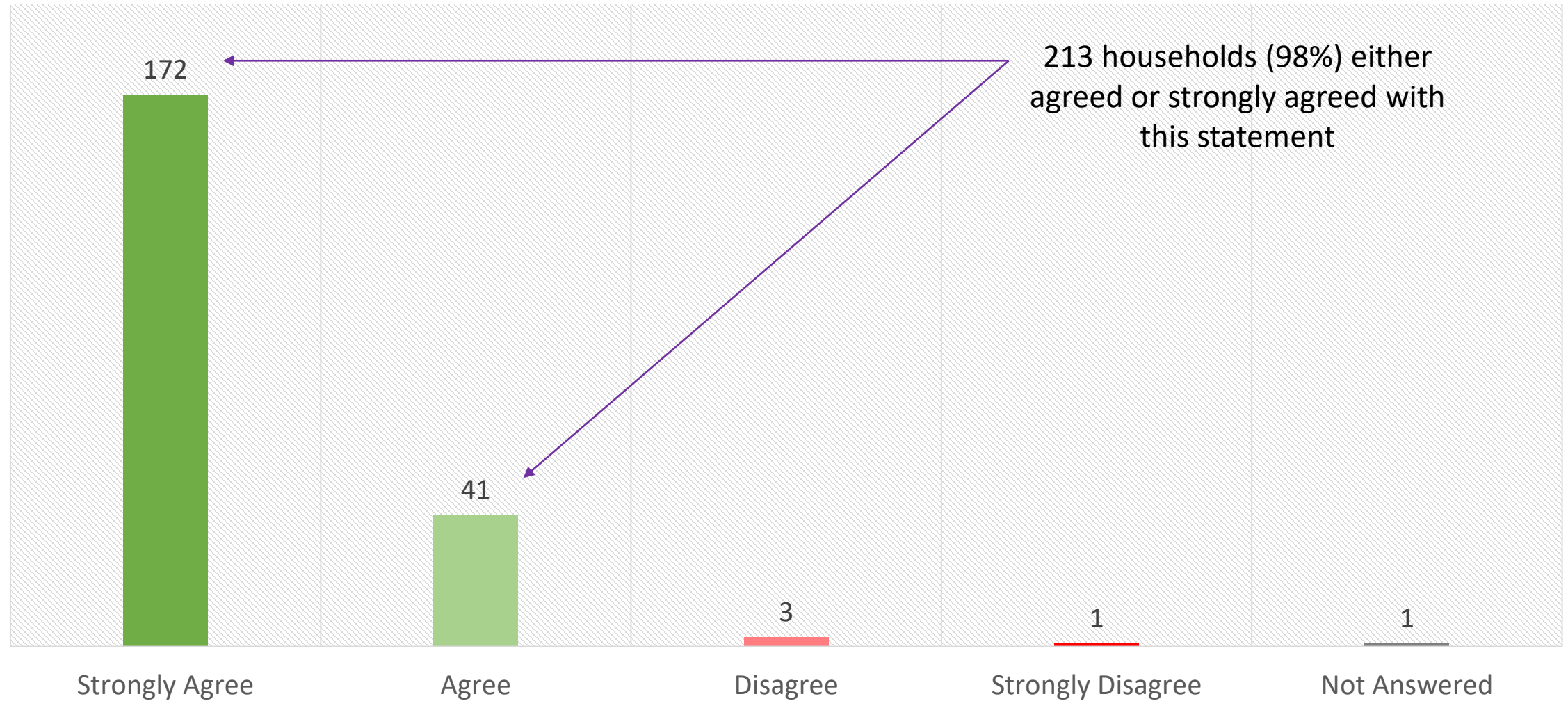
Trees

Statement: A variety of suitably situated, well maintained, mature tree is an important aspect of the area.



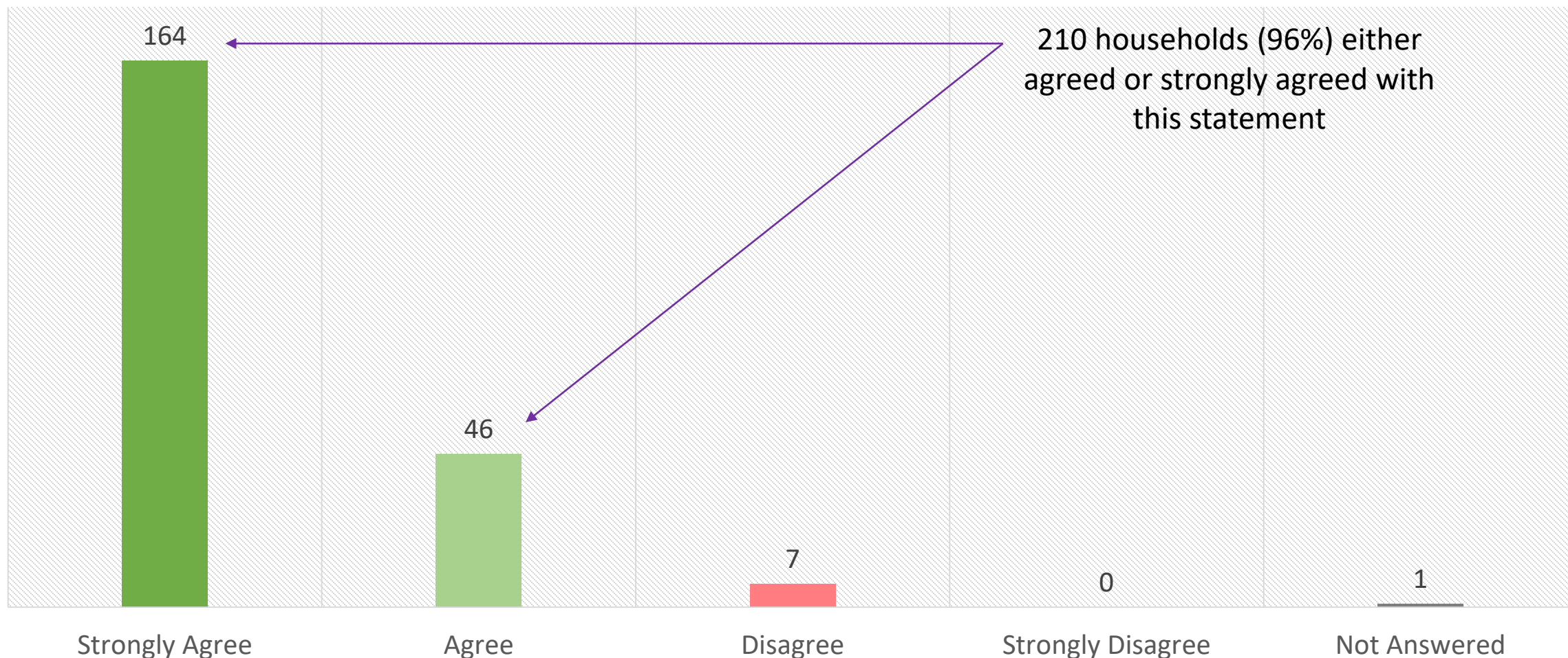
Public Rights of Way

Statement: Should Public Rights of Way be preserved and, where possible, extended?



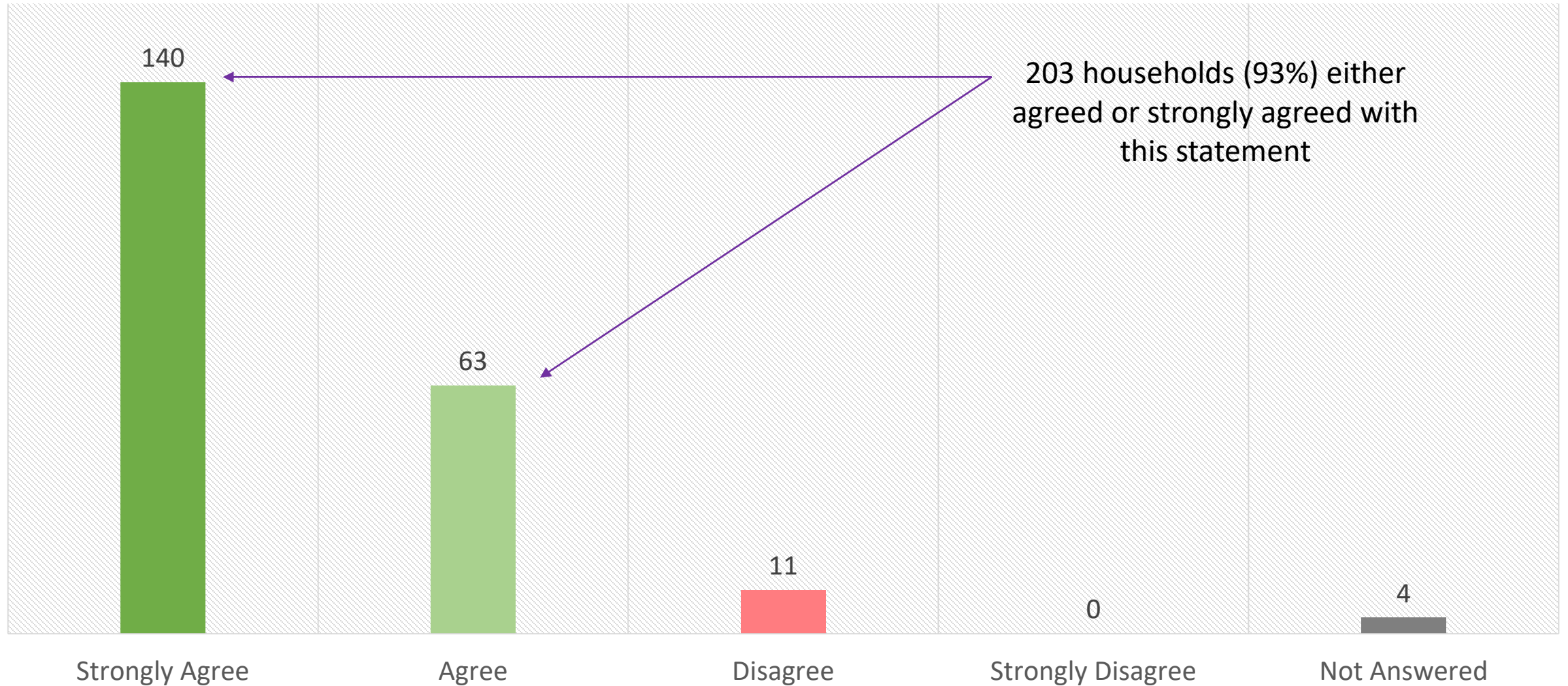
Green Boundary – Carlyon Bay

Statement: Should the current green boundary between Carlyon Bay and neighbouring Charlestown parish be maintained?



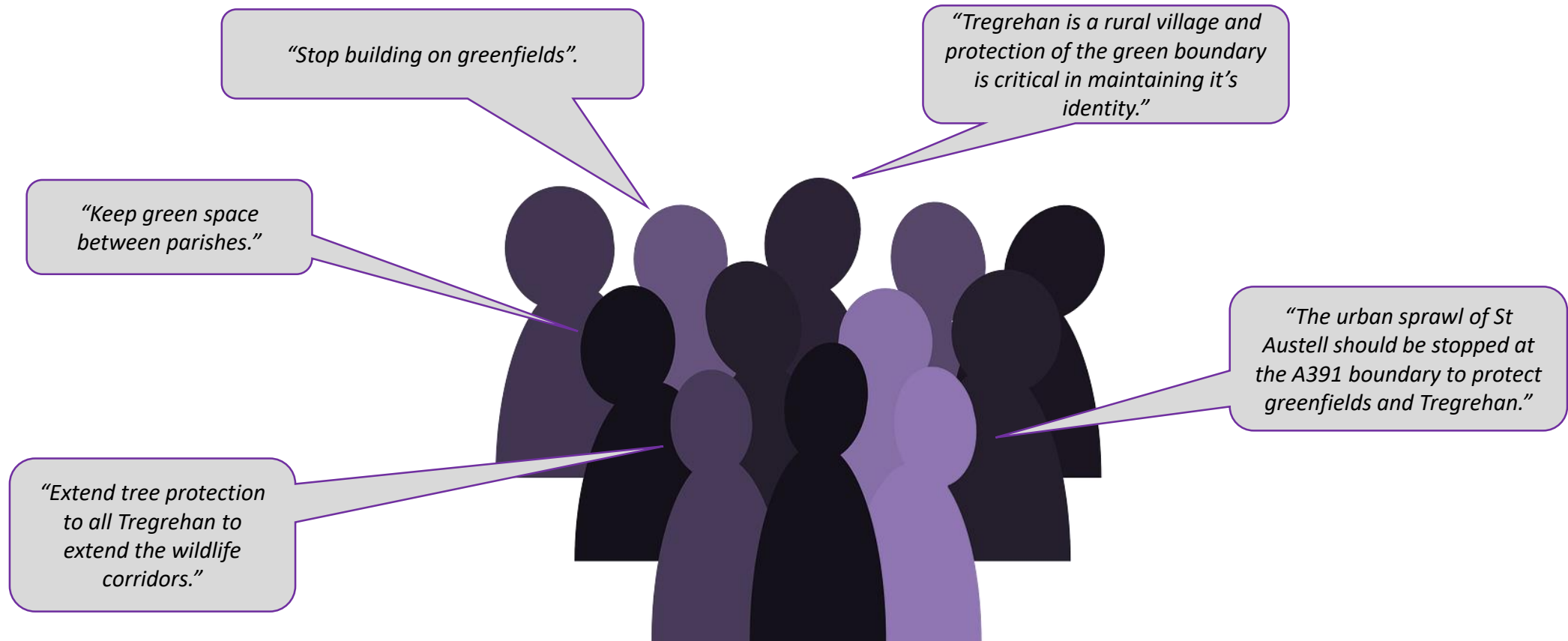
Green Boundary – Tregrehan

Statement: Should the green boundary that rings Tregrehan be maintained?



Landscape & Environment: Additional Comments

A sample of the additional comments made:



Infrastructure

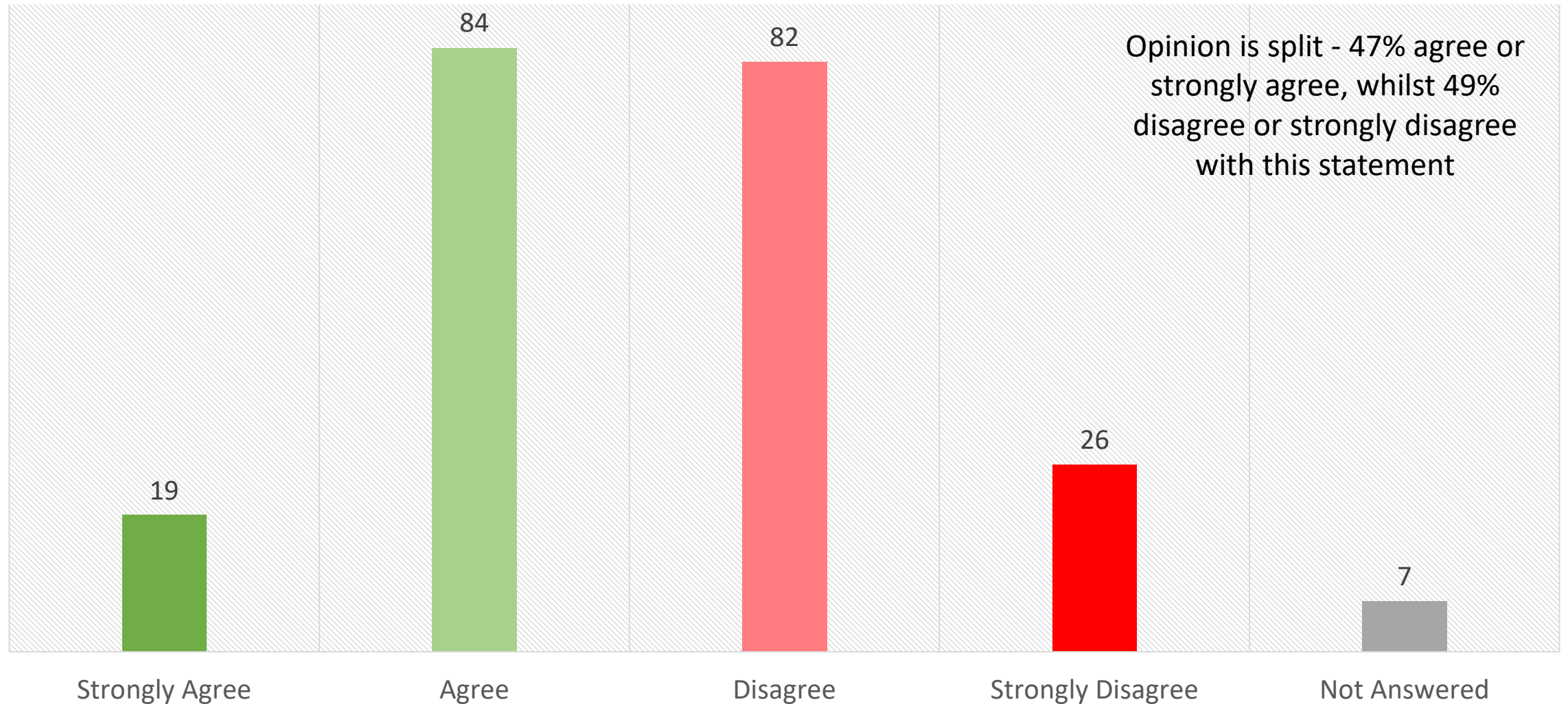
Questions I1 to I5

Questions concerning traffic levels, parking, traffic calming and public transport.



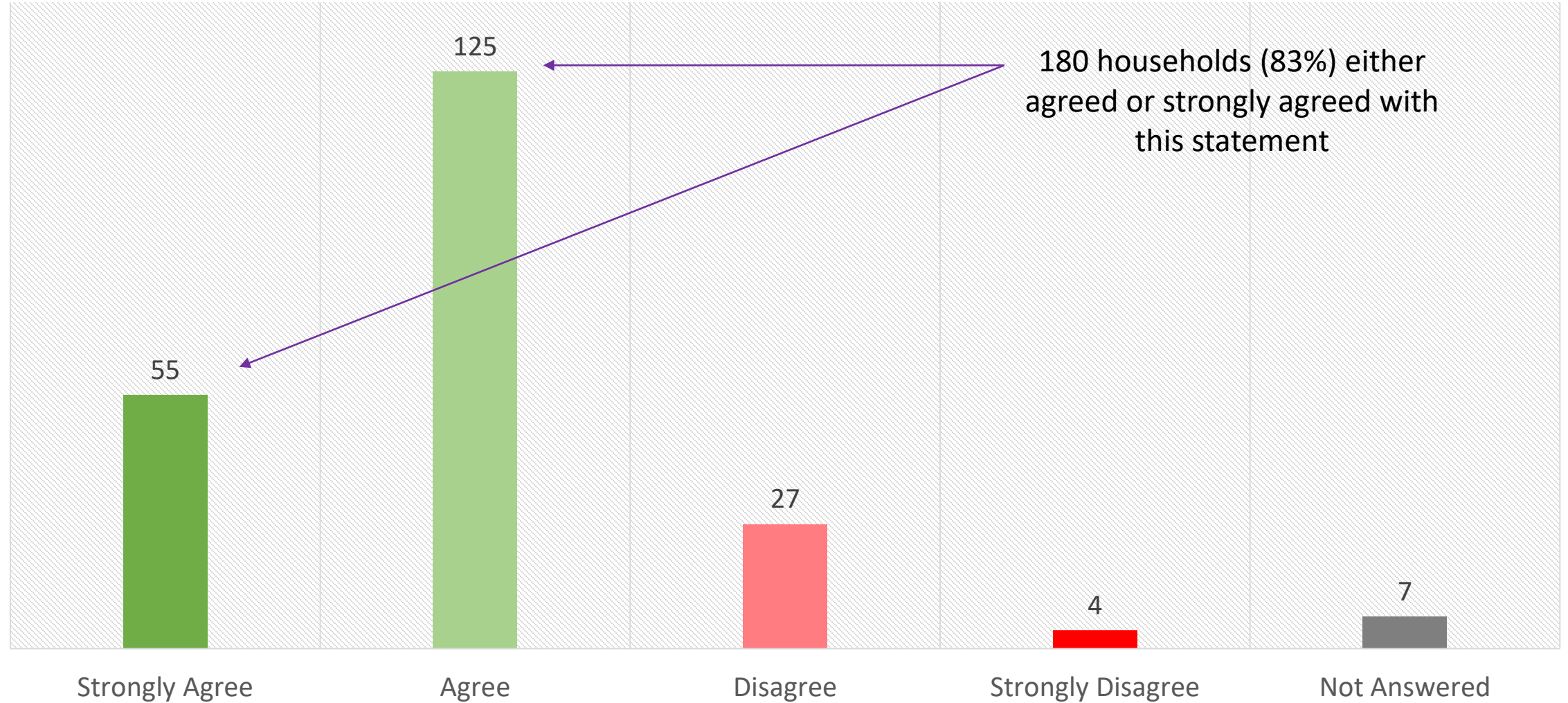
Road Transport Capacity

Statement: Transport: We have sufficient capacity for current traffic levels.



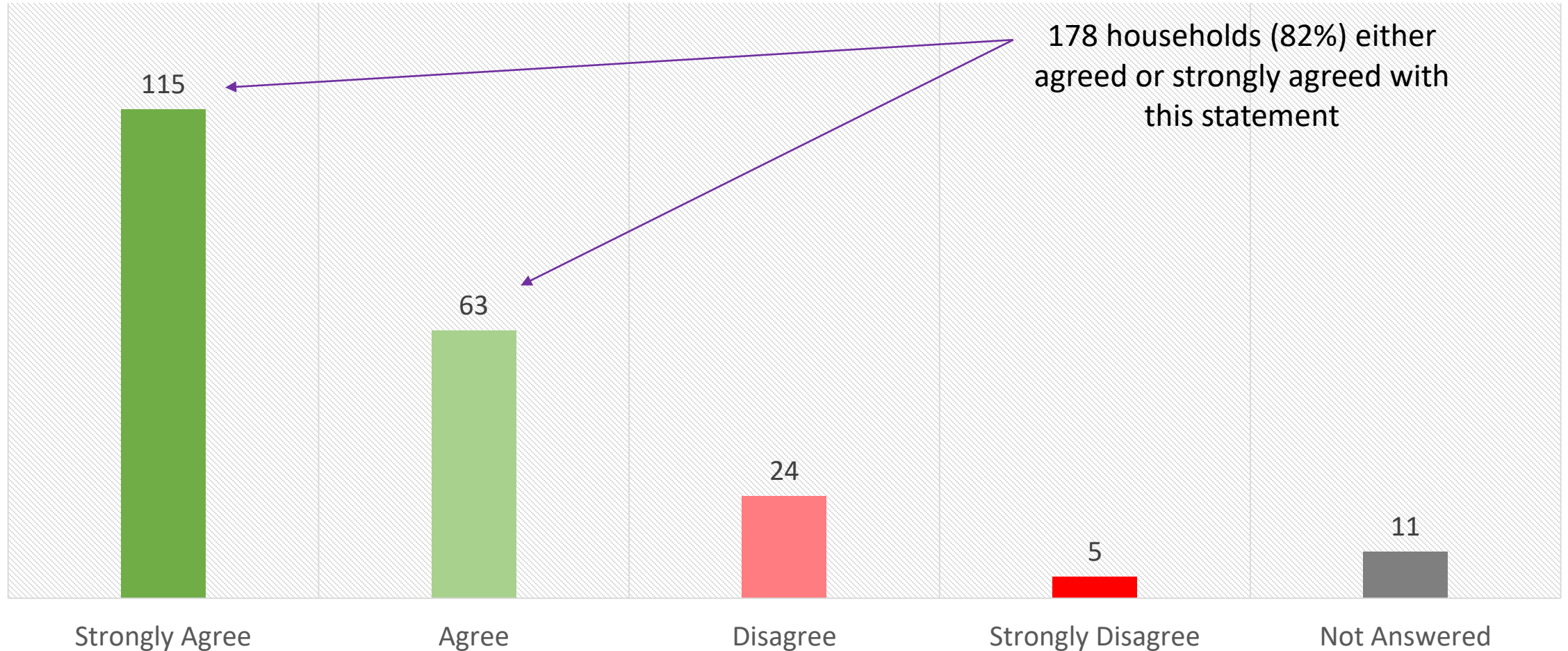
Public Transport

Statement: Transport: More public transport should be encouraged



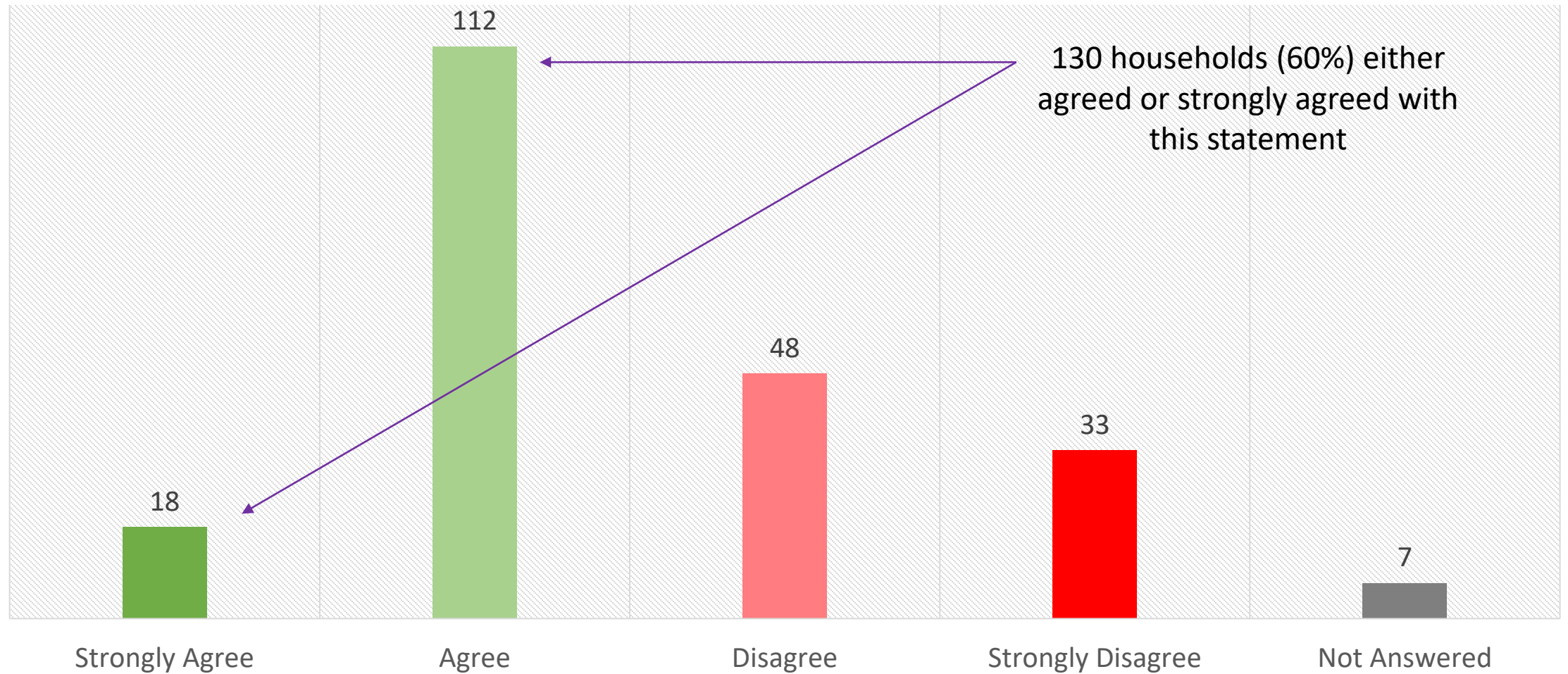
Parking Restrictions

Statement: There should be more parking restrictions e.g. Charlestown School, Tregrehan, Sea Road, Beach Road.



Traffic Calming

Statement: The current traffic calming measures are working e.g. in Tregrehan and Cypress Avenue



Infrastructure: Additional Comments

A sample of the additional comments made:



Section Conclusion

Based on the majority viewpoint, the following conclusion should be taken forward into the Neighbourhood plan:

- ✓ Opinion is split on road capacity and further investigation may be required;
- ✓ There is strong support for parking restrictions, especially on Beach Road near the school;
- ✓ Cypress Avenue remains an issue, although levels of concern are less than with the first questionnaire.